

Franchise Tax Board

e-Services: Free, Fast, Easy, and Convenient

e-Service	Features/Benefits	Search
Register for e-file Program	<ul style="list-style-type: none"> • Sign up to be an Electronic Return Originator (ERO). • EROs can update contact and business information, including address, phone number, email, etc. 	Join e-file
View Payments and Balance Due	<ul style="list-style-type: none"> • Get a "snapshot" of tax accounts, including payment and balance due amounts. 	view payments
View Refund Status	<ul style="list-style-type: none"> • Check refund status. • Verify that FTB received returns. • Available in Spanish. 	refund
Check e-file Return Status	<ul style="list-style-type: none"> • Get acknowledgement that FTB received e-file returns. • No need to wait for acknowledgement from software provider. 	e-file status
Web Pay	<ul style="list-style-type: none"> • Make various types of payments. • Schedule payments up to one year in advance of due date. 	Web Pay
Credit Card Payments	<ul style="list-style-type: none"> • Accept Discover/NOVUS, MasterCard, Visa, and American Express cards. • Make various types of payments. 	credit card
e-Installment Agreement	<ul style="list-style-type: none"> • Review the status of the request. • Calculates payment based on amount or number of payments. • Payments made via electronic funds transfer. • Get confirmation number that ensures FTB received request. 	eIA
Electronic Funds Transfer for Corporations	<ul style="list-style-type: none"> • Both Automated Clearinghouse (ACH) methods available: <ul style="list-style-type: none"> • ACH Debit – Instructs the state to electronically debit an account. • ACH Credit – Initiates debit of an account and credit the state's account. 	EFT
Secure Electronic Communication	<ul style="list-style-type: none"> • Available if your client is involved in an ongoing audit. • Provides fast, secure, electronic exchange of confidential audit documents. 	SEC
CalFile	<ul style="list-style-type: none"> • Online e-file provided by FTB. • Available to tax practitioners and taxpayers. • Provides instant acknowledgement that FTB received returns. 	CalFile
Business e-file Coming in January 2006	<ul style="list-style-type: none"> • Accurate returns. • Provides acknowledgement that FTB received returns. 	Watch www.ftb.ca.gov for more information
e-Alert Coming Soon!	<ul style="list-style-type: none"> • Sign up to receive emails regarding: <ul style="list-style-type: none"> • The latest tax news. • e-file hot issues. • Updates from the Substitute Forms Program. • Choose the information you want. 	Watch www.ftb.ca.gov for more information
e-file Resources	<ul style="list-style-type: none"> • Publications for individual and business e-file. • Forms overlays and error message directory. • Approved software providers. 	e-file pubs

www.ftb.ca.gov
24 Hours a Day, 7 Days a Week



*Franchise Tax Board
invites you to take advantage of our*

e-Services